

**Resolution Establishing an Ad Hoc Committee and Evaluation Criteria for
American Rescue Plan Act (ARPA) Project Proposals**

TO THE HONORABLE BOARD OF SUPERVISORS OF DODGE COUNTY, WISCONSIN,

WHEREAS, the President of the United States of America signed the American Rescue Plan Act of 2021 on March 11, 2021, and the American Rescue Plan Act of 2021 became law that same day; and,

WHEREAS, the American Rescue Plan Act of 2021, contains provisions for the direct allocation of federal funds to America's counties to be committed no later than December 31, 2024, and expended no later than December 31, 2026; and,

WHEREAS, the United States Department of Treasury issued an Interim Final Rule published on or about May 17, 2021 and a Final Rule published on or about January 6, 2022, providing guidance and establishing eligible uses of the funds and related reporting processes; and,

WHEREAS, according to analysis provided by the National Association of Counties, Dodge County's direct allocation is approximately \$17,061,696; and,

WHEREAS, by adoption of Resolution No. 21-05, as amended, on April 20, 2021, the Dodge County Board of Supervisors certified the acceptance of its allocation of American Rescue Plan Act ("ARPA") funds and required projects and/or expenditures to be developed through the Committee process with final review and consideration by the County Board, specifically, requiring that no ARPA funds would be expended without presentation to the Finance Committee and authorization by the County Board; and,

WHEREAS, the Dodge County Executive Committee, at its meeting on December 6, 2021, discussed the process by which proposed ARPA projects should be presented to the County Board and scheduled a special County Board meeting scheduled on February 1, 2022, for consideration of potential ARPA projects; and,

WHEREAS, an ad hoc committee ("ARPA Project Evaluation Committee") comprised of standing committee chairpersons (Executive, Finance, Building, Human Resources and Labor Negotiations, Judicial and Public Protection, Highway, Health Facilities, Human Services and Health Board, Land Resources and Parks, Land and Water Conservation), and any county board supervisor willing to commit to regular attendance at ad hoc committee meetings would be in the best position to further assess and evaluate proposed ARPA projects referred to it; and,

WHEREAS, the duties and responsibilities of the ARPA Project Evaluation Committee include but are not limited to receiving ARPA project proposals, reviewing and ranking all proposals utilizing the County Board endorsed evaluation criteria and reporting to the County Board of Supervisors at each of its meetings the outcome of all project evaluations; and,

WHEREAS, County Department Heads, as subject matter experts, are encouraged to attend ARPA Project Evaluation Committee meetings to provide input on projects being reviewed; and,

1 **WHEREAS**, the ARPA Project Evaluation Committee shall meet at least quarterly or more often
2 when there are at least five (5) ARPA project proposals available for review and the quarterly meeting is
3 not scheduled to occur within thirty (30) days, and shall exist until all County ARPA funds are committed
4 or December 31, 2024, whichever occurs first; and,
5

6 **WHEREAS**, it is necessary and prudent to establish basic evaluation criteria to be applied to ARPA
7 Project Proposals presented to the Dodge County Board of Supervisors so that the County Board can make
8 careful, fiscally sound and responsible decisions for use of the ARPA funds; and,
9

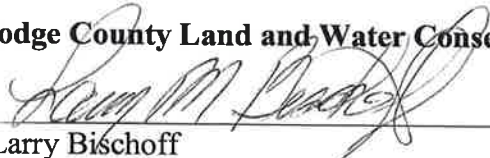
10 **WHEREAS**, the Land and Water Conservation Committee has experience in the evaluation of
11 projects that it oversees and recommends applying the evaluation criteria set forth in Exhibit "A" attached
12 hereto and incorporated herein, as a basis for evaluating ARPA Project Proposals presented to the Dodge
13 County Board of Supervisors;
14

15 **NOW, THEREFORE, BE IT RESOLVED**, by the Dodge County Board of Supervisors that
16 the ARPA Project Evaluation Committee is hereby established, with membership and duties as described
17 herein;
18

19 **NOW, THEREFORE, BE IT FINALLY RESOLVED**, by the Dodge County Board of
20 Supervisors that the evaluation criteria set forth in Exhibit "A" are hereby adopted.
21

All of which is respectfully submitted this 18th day of January, 2022.

Dodge County Land and Water Conservation Committee:



Larry Bischoff



Andrew Johnson


Allen Böhl



Bill Foley



Dale Macheel



Lisa Derr

FISCAL NOTE: It is assumed that sufficient funds are available in the County Board budget for per diem and Social Security expenditures for these meetings. Wages and benefits for department heads is not anticipated to increase.
Finance Committee review date: January 18, 2022. **Chair initials:** _____.

Vote Required: Majority of Members present.
Resolution Summary: A Resolution establishing an ad hoc committee and evaluation criteria for American Rescue Plan Act (ARPA) Project Proposals.

EVALUATION CRITERIA FOR ARPA PROJECTS

In order to be considered, ARPA Project Proposals must contain the following:

1. **Summary:** Proposed projects must include an overall summary of what activities/services the funding would cover and what outcomes would result, to include a high-level budget to allow for the ad hoc committee's consideration. (This is not scored but rather a high-level explanation.)
2. **Problem/Need:** Project descriptions must include a statement of the problem or need that would be addressed by the activities, services, and resources that ARPA funds would cover. (*County Board to rate this criteria on a scale of 1 to 5 with 1 denoting lowest quality and 5 denoting highest quality*).
3. **Implementation/Feasibility.** The feasibility of the project's implementation must be discussed and determined, including whether it is developed and/or ready for implementation in the next several months (i.e., "shovel-ready"). This section would include a delineated implementation time frame with explanations for development and completion of specific project activities, services, and tasks. (*County Board to rate this criteria on a scale of 1 to 5 with 1 denoting lowest quality and 5 denoting highest quality*).
4. **Outcome/Objectives.** The proposed project's value and impact must be analyzed looking at both the short-term and long-term benefit for the people of Dodge County, as well as short and long-term outcomes for recipients (persons and entities) of funded services and activities. As such, proposals should include multiple objectives that describe measurable outcomes and are time specific. (For example, a project may measure level of improvements by comparing baseline data measures prior to the project's beginning with the data measures six or 12 months after the project is implemented.) (*County Board to rate this criteria on a scale of 1 to 5 with 1 denoting lowest quality and 5 denoting highest quality*).

All ARPA Project Proposals shall contain a project summary and be evaluated on: (a) Problem/Need Statement; (b) Project Implementation/Feasibility; and (c) Outcomes/Objectives. Each section would be scored on a scale of 1 to 5, with 1 being *lowest quality* and 5 being *highest quality*.

2
3 **AUTHORIZE THE PURCHASE OF TWO NEW VOLVO L70H WHEEL LOADERS**

4
5 TO THE HONORABLE BOARD OF SUPERVISORS OF DODGE COUNTY, WISCONSIN,

6
7 **WHEREAS**, the Dodge County Highway Committee has determined that it is necessary
8 to purchase two new Volvo L70H wheel loaders to better meet the summer and winter demands
9 of the Dodge County Highway Department; and,

10
11 **WHEREAS**, the Highway Department has received one quotation (Sourcewell contract
12 quotation) for the purchase of two new Volvo L70H wheel loaders from the following vendor:

13

Vendor	Quotation
Aring Equipment	\$319,064

14 ; and,

15
16 **WHEREAS**, a copy of the quotation is on file in the Office of the Dodge County Highway
17 Commissioner and may be viewed during Highway Department business hours; and,

18
19 **WHEREAS**, the Highway Committee recommends that the Dodge County Board of
20 Supervisors approve and accept the quotation from Aring Equipment in the amount of \$159,532
21 per wheel loader, and authorize the Highway Department to purchase two new Volvo L70H wheel
22 loaders from Aring Equipment at a total purchase price not to exceed \$319,064; and,

23
24 **WHEREAS**, sufficient funds are budgeted in the 2022 Highway Department Budget for
25 the planned purchase of two new Volvo L70H wheel loaders;

26
27 **NOW, THEREFORE, BE IT RESOLVED**, that the Dodge County Board of Supervisors
28 hereby approves and accepts the quotation from Aring Equipment in the amount of \$159,532 per
29 wheel loader, and authorizes and directs the Dodge County Highway Commissioner to purchase
30 two new Volvo L70H wheel loaders from Aring Equipment at a total purchase price not to exceed
31 \$319,064, utilizing 2022 Highway Department budgeted funds; and,

32
33 **BE IT FINALLY RESOLVED**, that upon presentation of an invoice properly approved
34 by the Dodge County Highway Commissioner, in a total amount not to exceed \$319,064, the
35 Dodge County Highway Commissioner is authorized to make payment of such invoice for the two
36 new Volvo L70H wheel loaders, and that funds for payment of such invoice shall come from the
37 2022 Highway Department Budget.

All of which is respectfully submitted this 18th day of January, 2022.


Dodge County Highway Committee:



Jeffrey Caine



Dale Macheel



Richard Fink

Jeff Berres



David Frohling

FISCAL NOTE. Division 3281 Capital Asset Acquisitions adopted budget for 2022 includes \$2,978,625 for capital asset acquisitions. Finance Committee review date: January 18, 2022. Chair initials: _____.

Vote Required: Majority of Members present.

Resolution Summary: A Resolution authorizing the purchase of two new Volvo L70H wheel loaders.

**RESOLUTION AWARDING THE SALE OF \$11,655,000
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2022A**

TO THE HONORABLE BOARD OF SUPERVISORS OF DODGE COUNTY, WISCONSIN,

WHEREAS, on December 21, 2021, the County Board of Supervisors of Dodge County, Wisconsin (the "County") adopted a resolution (the "Initial Resolution") authorizing the issuance and providing for the sale of General Obligation Refunding Bonds, Series 2022A (the "Bonds") for the public purpose of refinancing certain outstanding obligations of the County, specifically, the General Obligation Refunding Bonds, Series 2014A, dated April 22, 2014 (the "Refunded Obligations") (hereinafter the refinancing of the Refunded Obligations shall be referred to as the "Refunding"); and,

WHEREAS, the County Board of Supervisors deems it to be necessary, desirable and in the best interest of the County to refund the Refunded Obligations for the purpose of achieving debt service savings; and,

WHEREAS, the County is authorized by the provisions of Section 67.04, Wisconsin Statutes, to borrow money and issue general obligation refunding bonds to refinance its outstanding obligations; and,

WHEREAS, none of the proceeds of the Bonds shall be used to fund the operating expenses of the general fund of the County or to fund the operating expenses of any special revenue fund of the County that is supported by the property taxes; and,

WHEREAS, pursuant to the Initial Resolution, the County has directed Ehlers & Associates, Inc. ("Ehlers") to take the steps necessary to sell the Bonds to pay the cost of the Refunding; and,

WHEREAS, Ehlers, in consultation with the officials of the County, prepared a Notice of Sale (a copy of which is attached hereto as Exhibit A and incorporated herein by this reference) setting forth the details of and the bid requirements for the Bonds and indicating that the Bonds would be offered for public sale on January 18, 2022; and,

WHEREAS, the County Clerk (in consultation with Ehlers) caused a form of notice of the sale to be published and/or announced and caused the Notice of Sale to be distributed to potential bidders offering the Bonds for public sale on January 18, 2022; and,

WHEREAS, the County has duly received bids for the Bonds as described on the Bid Tabulation attached hereto as Exhibit B and incorporated herein by this reference (the "Bid Tabulation"); and,

WHEREAS, it has been determined that the bid proposal (the "Proposal") submitted by the financial institution listed first on the Bid Tabulation fully complies with the bid requirements set forth in the Notice of Sale and is deemed to be the most advantageous to the County. Ehlers

1 has recommended that the County accept the Proposal. A copy of said Proposal submitted by such
2 institution (the "Purchaser") is attached hereto as Exhibit C and incorporated herein by this
3 reference;
4

5 **NOW, THEREFORE, BE IT RESOLVED** by the County Board of Supervisors of the
6 County that:

7 Section 1. Ratification of the Notice of Sale and Offering Materials. The County Board
8 of Supervisors hereby ratifies and approves the details of the Bonds set forth in Exhibit A attached
9 hereto as and for the details of the Bonds. The Notice of Sale and any other offering materials
10 prepared and circulated by Ehlers are hereby ratified and approved in all respects. All actions
11 taken by officers of the County and Ehlers in connection with the preparation and distribution of
12 the Notice of Sale, and any other offering materials are hereby ratified and approved in all respects.

13 Section 1A. Authorization and Award of the Bonds. For the purpose of paying the cost of
14 the Refunding, there shall be borrowed pursuant to Section 67.04, Wisconsin Statutes, the principal
15 sum of ELEVEN MILLION SIX HUNDRED FIFTY-FIVE THOUSAND DOLLARS
16 (\$11,655,000) from the Purchaser in accordance with the terms and conditions of the Proposal.
17 The Proposal of the Purchaser offering to purchase the Bonds for the sum set forth on the Proposal,
18 plus accrued interest to the date of delivery, resulting in a true interest cost as set forth on the
19 Proposal, is hereby accepted. The Chairperson and County Clerk or other appropriate officers of
20 the County are authorized and directed to execute an acceptance of the Proposal on behalf of the
21 County. The good faith deposit of the Purchaser shall be applied in accordance with the Notice of
22 Sale, and any good faith deposits submitted by unsuccessful bidders shall be promptly returned.
23 The Bonds shall bear interest at the rates set forth on the Proposal.
24

25 Section 2. Terms of the Bonds. The Bonds shall be designated "General Obligation
26 Refunding Bonds, Series 2022A"; shall be issued in the aggregate principal amount of
27 \$11,655,000; shall be dated February 10, 2022; shall be in the denomination of \$5,000 or any
28 integral multiple thereof; shall be numbered R-1 and upward; and shall bear interest at the rates
29 per annum and mature on March 1 of each year, in the years and principal amounts as set forth on
30 the Pricing Summary attached hereto as Exhibit D-1 and incorporated herein by this reference.
31 Interest shall be payable semi-annually on March 1 and September 1 of each year commencing on
32 September 1, 2022. Interest shall be computed upon the basis of a 360-day year of twelve 30-day
33 months and will be rounded pursuant to the rules of the Municipal Securities Rulemaking Board.
34 The schedule of principal and interest payments due on the Bonds is set forth on the Debt Service
35 Schedule attached hereto as Exhibit D-2 and incorporated herein by this reference (the
36 "Schedule").
37

38 Section 3. Redemption Provisions. The Bonds maturing on March 1, 2029 and thereafter
39 are subject to redemption prior to maturity, at the option of the County, on March 1, 2028 or on
40 any date thereafter. Said Bonds are redeemable as a whole or in part, and if in part, from maturities
41 selected by the County, and within each maturity by lot, at the principal amount thereof, plus
42 accrued interest to the date of redemption.

1 [If the Proposal specifies that any of the Bonds are subject to mandatory redemption, the
2 terms of such mandatory redemption shall be set forth on an attachment hereto as Exhibit MRP
3 and incorporated herein by this reference. Upon the optional redemption of any of the Bonds
4 subject to mandatory redemption, the principal amount of such Bonds so redeemed shall be
5 credited against the mandatory redemption payments established in Exhibit MRP for such Bonds
6 in such manner as the County shall direct.]

7 Section 4. Form of the Bonds. The Bonds shall be issued in registered form and shall be
8 executed and delivered in substantially the form attached hereto as Exhibit E and incorporated
9 herein by this reference.

10 Section 5. Tax Provisions.

11 (A) Direct Annual Irrepealable Tax Levy. For the purpose of paying the principal
12 of and interest on the Bonds as the same becomes due, the full faith, credit and resources of the
13 County are hereby irrevocably pledged, and there is hereby levied upon all of the taxable property
14 of the County a direct annual irrepealable tax in the years 2022 through 2029 for the payments due
15 in the years 2022 through 2030 in the amounts set forth on the Schedule. The amount of tax levied
16 in the year 2022 shall be the total amount of debt service due on the Bonds in the years 2022 and
17 2023; provided that the amount of such tax carried onto the tax rolls shall be abated by any amounts
18 appropriated pursuant to subsection (D) below which are applied to payment of interest on the
19 Bonds in the year 2022.

20 (B) Tax Collection. So long as any part of the principal of or interest on the Bonds
21 remains unpaid, the County shall be and continue without power to repeal such levy or obstruct
22 the collection of said tax until all such payments have been made or provided for. After the
23 issuance of the Bonds, said tax shall be, from year to year, carried onto the tax roll of the County
24 and collected in addition to all other taxes and in the same manner and at the same time as other
25 taxes of the County for said years are collected, except that the amount of tax carried onto the tax
26 roll may be reduced in any year by the amount of any surplus money in the Debt Service Fund
27 Account created below.

28 (C) Additional Funds. If at any time there shall be on hand insufficient funds from
29 the aforesaid tax levy to meet principal and/or interest payments on said Bonds when due, the
30 requisite amounts shall be paid from other funds of the County then available, which sums shall
31 be replaced upon the collection of the taxes herein levied.

32 (D) Appropriation. The County hereby appropriates from amounts levied to pay
33 debt service on the Refunded Obligations or other funds of the County on hand a sum sufficient to
34 be irrevocably deposited in the segregated Debt Service Fund Account created below and used to
35 pay debt service on the Bonds coming due in 2022 as set forth on the Schedule.
36
37

1 Section 6. Segregated Debt Service Fund Account.
2

3 (A) Creation and Deposits. There be and there hereby is established in the treasury
4 of the County, if one has not already been created, a debt service fund, separate and distinct from
5 every other fund, which shall be maintained in accordance with generally accepted accounting
6 principles. Debt service or sinking funds established for obligations previously issued by the
7 County may be considered as separate and distinct accounts within the debt service fund.
8

9 Within the debt service fund, there hereby is established a separate and distinct account
10 designated as the "Debt Service Fund Account for General Obligation Refunding Bonds, Series
11 2022A, dated February 10, 2022" (the "Debt Service Fund Account") and such account shall be
12 maintained until the indebtedness evidenced by the Bonds is fully paid or otherwise extinguished.
13 There shall be deposited into the Debt Service Fund Account (i) all accrued interest received by
14 the County at the time of delivery of and payment for the Bonds; (ii) any premium not used for the
15 Refunding which may be received by the County above the par value of the Bonds and accrued
16 interest thereon; (iii) all money raised by the taxes herein levied and any amounts appropriated for
17 the specific purpose of meeting principal of and interest on the Bonds when due; (iv) such other
18 sums as may be necessary at any time to pay principal of and interest on the Bonds when due; (v)
19 surplus monies in the Borrowed Money Fund as specified below; and (vi) such further deposits as
20 may be required by Section 67.11, Wisconsin Statutes.
21

22 (B) Use and Investment. No money shall be withdrawn from the Debt Service
23 Fund Account and appropriated for any purpose other than the payment of principal of and interest
24 on the Bonds until all such principal and interest has been paid in full and the Bonds canceled;
25 provided (i) the funds to provide for each payment of principal of and interest on the Bonds prior
26 to the scheduled receipt of taxes from the next succeeding tax collection may be invested in direct
27 obligations of the United States of America maturing in time to make such payments when they
28 are due or in other investments permitted by law; and (ii) any funds over and above the amount of
29 such principal and interest payments on the Bonds may be used to reduce the next succeeding tax
30 levy, or may, at the option of the County, be invested by purchasing the Bonds as permitted by and
31 subject to Section 67.11(2)(a), Wisconsin Statutes, or in permitted municipal investments under
32 the pertinent provisions of the Wisconsin Statutes ("Permitted Investments"), which investments
33 shall continue to be a part of the Debt Service Fund Account. Any investment of the Debt Service
34 Fund Account shall at all times conform with the provisions of the Internal Revenue Code of 1986,
35 as amended (the "Code") and any applicable Treasury Regulations (the "Regulations").
36

37 (C) Remaining Monies. When all of the Bonds have been paid in full and canceled,
38 and all Permitted Investments disposed of, any money remaining in the Debt Service Fund Account
39 shall be transferred and deposited in the general fund of the County, unless the County Board of
40 Supervisors directs otherwise.
41

42 Section 7. Proceeds of the Bonds; Segregated Borrowed Money Fund. The proceeds of
43 the Bonds (the "Bond Proceeds") (other than any premium not used for the Refunding and accrued
44 interest which must be paid at the time of the delivery of the Bonds into the Debt Service Fund
45 Account created above) shall be deposited into a special fund (the "Borrowed Money Fund")
46 separate and distinct from all other funds of the County and disbursed solely for the purpose or

1 purposes for which borrowed. In no event shall monies in the Borrowed Money Fund be used to
2 fund operating expenses of the general fund of the County or of any special revenue fund of the
3 County that is supported by property taxes. Monies in the Borrowed Money Fund may be
4 temporarily invested in Permitted Investments. Any monies, including any income from Permitted
5 Investments, remaining in the Borrowed Money Fund after the purpose or purposes for which the
6 Bonds have been issued have been accomplished, and, at any time, any monies as are not needed
7 and which obviously thereafter cannot be needed for such purpose(s) shall be deposited in the Debt
8 Service Fund Account.

9 Section 8. No Arbitrage. All investments made pursuant to this Resolution shall be
10 Permitted Investments, but no such investment shall be made in such a manner as would cause the
11 Bonds to be "arbitrage bonds" within the meaning of Section 148 of the Code or the Regulations
12 and an officer of the County, charged with the responsibility for issuing the Bonds, shall certify as
13 to facts, estimates, circumstances and reasonable expectations in existence on the date of delivery
14 of the Bonds to the Purchaser which will permit the conclusion that the Bonds are not "arbitrage
15 bonds," within the meaning of the Code or Regulations.

16 Section 9. Compliance with Federal Tax Laws. (a) The County represents and covenants
17 that the projects financed by the Bonds and by the Refunded Obligations and the ownership,
18 management and use of the projects will not cause the Bonds and the Refunded Obligations to be
19 "private activity bonds" within the meaning of Section 141 of the Code. The County further
20 covenants that it shall comply with the provisions of the Code to the extent necessary to maintain
21 the tax-exempt status of the interest on the Bonds including, if applicable, the rebate requirements
22 of Section 148(f) of the Code. The County further covenants that it will not take any action, omit
23 to take any action or permit the taking or omission of any action within its control (including,
24 without limitation, making or permitting any use of the proceeds of the Bonds) if taking, permitting
25 or omitting to take such action would cause any of the Bonds to be an arbitrage bond or a private
26 activity bond within the meaning of the Code or would otherwise cause interest on the Bonds to
27 be included in the gross income of the recipients thereof for federal income tax purposes. The
28 County Clerk or other officer of the County charged with the responsibility of issuing the Bonds
29 shall provide an appropriate certificate of the County certifying that the County can and
30 covenanting that it will comply with the provisions of the Code and Regulations.

31
32 (b) The County also covenants to use its best efforts to meet the requirements and
33 restrictions of any different or additional federal legislation which may be made applicable to the
34 Bonds provided that in meeting such requirements the County will do so only to the extent
35 consistent with the proceedings authorizing the Bonds and the laws of the State of Wisconsin and
36 to the extent that there is a reasonable period of time in which to comply.

37
38 Section 10. Execution of the Bonds; Closing; Professional Services. The Bonds shall be
39 issued in printed form, executed on behalf of the County by the manual or facsimile signatures of
40 the Chairperson and County Clerk, authenticated, if required, by the Fiscal Agent (defined below),
41 sealed with its official or corporate seal, if any, or a facsimile thereof, and delivered to the
42 Purchaser upon payment to the County of the purchase price thereof, plus accrued interest to the
43 date of delivery (the "Closing"). The facsimile signature of either of the officers executing the
44 Bonds may be imprinted on the Bonds in lieu of the manual signature of the officer but, unless the
45 County has contracted with a fiscal agent to authenticate the Bonds, at least one of the signatures

1 appearing on each Bond shall be a manual signature. In the event that either of the officers whose
2 signatures appear on the Bonds shall cease to be such officers before the Closing, such signatures
3 shall, nevertheless, be valid and sufficient for all purposes to the same extent as if they had
4 remained in office until the Closing. The aforesaid officers are hereby authorized and directed to
5 do all acts and execute and deliver the Bonds and all such documents, certificates and
6 acknowledgements as may be necessary and convenient to effectuate the Closing. The County
7 hereby authorizes the officers and agents of the County to enter into, on its behalf, agreements and
8 contracts in conjunction with the Bonds, including but not limited to agreements and contracts for
9 legal, trust, fiscal agency, disclosure and continuing disclosure, and rebate calculation services.
10 Any such contract heretofore entered into in conjunction with the issuance of the Bonds is hereby
11 ratified and approved in all respects.

12 Section 11. Payment of the Bonds; Fiscal Agent. The principal of and interest on the
13 Bonds shall be paid by the Dodge County Finance Director, which is hereby appointed as the
14 County's registrar and fiscal agent pursuant to the provisions of Section 67.10(2), Wisconsin
15 Statutes (the "Fiscal Agent").
16

17 Section 12. Persons Treated as Owners; Transfer of Bonds. The County shall cause books
18 for the registration and for the transfer of the Bonds to be kept by the Fiscal Agent. The person in
19 whose name any Bond shall be registered shall be deemed and regarded as the absolute owner
20 thereof for all purposes and payment of either principal or interest on any Bond shall be made only
21 to the registered owner thereof. All such payments shall be valid and effectual to satisfy and
22 discharge the liability upon such Bond to the extent of the sum or sums so paid.

23 Any Bond may be transferred by the registered owner thereof by surrender of the Bond at
24 the office of the Fiscal Agent, duly endorsed for the transfer or accompanied by an assignment
25 duly executed by the registered owner or his attorney duly authorized in writing. Upon such
26 transfer, the Chairperson and County Clerk shall execute and deliver in the name of the transferee
27 or transferees a new Bond or Bonds of a like aggregate principal amount, series and maturity and
28 the Fiscal Agent shall record the name of each transferee in the registration book. No registration
29 shall be made to bearer. The Fiscal Agent shall cancel any Bond surrendered for transfer.

30 The County shall cooperate in any such transfer, and the Chairperson and County Clerk
31 are authorized to execute any new Bond or Bonds necessary to effect any such transfer.

32
33 Section 13. Record Date. The 15th day of the calendar month next preceding each interest
34 payment date shall be the record date for the Bonds (the "Record Date"). Payment of interest on
35 the Bonds on any interest payment date shall be made to the registered owners of the Bonds as
36 they appear on the registration book of the County at the close of business on the Record Date.
37

38 Section 14. Utilization of The Depository Trust Company Book-Entry-Only System. In
39 order to make the Bonds eligible for the services provided by The Depository Trust Company,
40 New York, New York ("DTC"), the County agrees to the applicable provisions set forth in the
41 Blanket Issuer Letter of Representations, which the County Clerk or other authorized
42 representative of the County is authorized and directed to execute and deliver to DTC on behalf of

1 the County to the extent an effective Blanket Issuer Letter of Representations is not presently on
2 file in the County Clerk's office.

3
4 Section 15. Payment of Issuance Expenses. The County authorizes the Purchaser to
5 forward the amount of the proceeds of the Bonds allocable to the payment of issuance expenses to
6 a financial institution selected by Ehlers at Closing for further distribution as directed by Ehlers.

7
8 Section 16. Official Statement. The County Board of Supervisors hereby approves the
9 Preliminary Official Statement with respect to the Bonds and deems the Preliminary Official
10 Statement as "final" as of its date for purposes of SEC Rule 15c2-12 promulgated by the Securities
11 and Exchange Commission pursuant to the Securities and Exchange Act of 1934 (the "Rule"). All
12 actions taken by officers of the County in connection with the preparation of such Preliminary
13 Official Statement and any addenda to it or final Official Statement are hereby ratified and
14 approved. In connection with the Closing, the appropriate County official shall certify the
15 Preliminary Official Statement and any addenda or final Official Statement. The County Clerk
16 shall cause copies of the Preliminary Official Statement and any addenda or final Official
17 Statement to be distributed to the Purchaser.

18
19 Section 17. Undertaking to Provide Continuing Disclosure. The County hereby covenants
20 and agrees, for the benefit of the owners of the Bonds, to enter into a written undertaking (the
21 "Undertaking") if required by the Rule to provide continuing disclosure of certain financial
22 information and operating data and timely notices of the occurrence of certain events in accordance
23 with the Rule. The Undertaking shall be enforceable by the owners of the Bonds or by the
24 Purchaser on behalf of such owners (provided that the rights of the owners and the Purchaser to
25 enforce the Undertaking shall be limited to a right to obtain specific performance of the obligations
26 thereunder and any failure by the County to comply with the provisions of the Undertaking shall
27 not be an event of default with respect to the Bonds).

28
29 To the extent required under the Rule, the Chairperson and County Clerk, or other officer
30 of the County charged with the responsibility for issuing the Bonds, shall provide a Continuing
31 Disclosure Certificate for inclusion in the transcript of proceedings, setting forth the details and
32 terms of the County's Undertaking.

33
34 Section 18. Redemption of the Refunded Obligations. The Refunded Obligations
35 maturing in the years 2023 through 2030 are hereby called for prior payment and redemption on
36 March 1, 2022 at a price of par plus accrued interest to the date of redemption.

37
38 The County hereby directs the County Clerk to work with Ehlers to cause timely notice of
39 redemption, in substantially the form attached hereto as Exhibit F and incorporated herein by this
40 reference (the "Notice"), to be provided at the times, to the parties and in the manner set forth on
41 the Notice. Any and all actions heretofore taken by the officers and agents of the County to
42 effectuate the redemption of the Refunded Obligations are hereby ratified and approved.

43
44 Section 19. Record Book. The County Clerk shall provide and keep the transcript of
45 proceedings as a separate record book (the "Record Book") and shall record a full and correct

1 statement of every step or proceeding had or taken in the course of authorizing and issuing the
2 Bonds in the Record Book.

3
4 Section 20. Bond Insurance. If the Purchaser determines to obtain municipal bond
5 insurance with respect to the Bonds, the officers of the County are authorized to take all actions
6 necessary to obtain such municipal bond insurance. The Chairperson and County Clerk are
7 authorized to agree to such additional provisions as the bond insurer may reasonably request and
8 which are acceptable to the Chairperson and County Clerk including provisions regarding
9 restrictions on investment of Bond proceeds, the payment procedure under the municipal bond
10 insurance policy, the rights of the bond insurer in the event of default and payment of the Bonds
11 by the bond insurer and notices to be given to the bond insurer. In addition, any reference required
12 by the bond insurer to the municipal bond insurance policy shall be made in the form of Bond
13 provided herein.

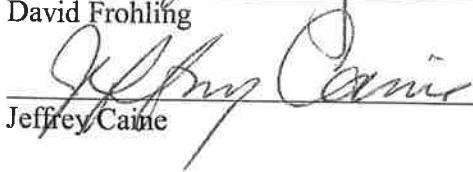
14
15 Section 21. Conflicting Resolutions; Severability; Effective Date. All prior resolutions,
16 rules or other actions of the County Board of Supervisors or any parts thereof in conflict with the
17 provisions hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict.
18 In the event that any one or more provisions hereof shall for any reason be held to be illegal or
19 invalid, such illegality or invalidity shall not affect any other provisions hereof. The foregoing
20 shall take effect immediately upon adoption and approval in the manner provided by law.

21 All of which is respectfully submitted this 18th day of January, 2022.

22
23 **Dodge County Finance Committee:**

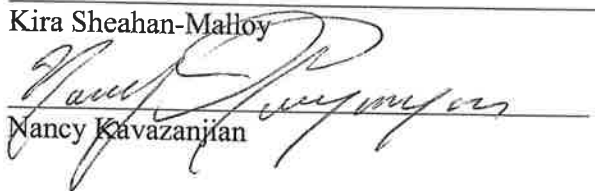


David Frohling



Jeffrey Caine

Kira Sheahan-Malloy



Nancy Kavazanjan

Ed Benter

Fiscal Note: The 2022 adopted budget included the refinancing of Debt Issue 2014A. Principal payments will continue to be funded by sales tax revenue. Projected interest savings is \$853,829, which will reduce debt related expenses for Clearview. Finance Committee review date: January 18, 2022. Chair initials: ____.

Vote Required: Majority vote of members present.

Resolution Summary: Resolution awarding the Sale of \$11,655,000 General Obligation Refunding Bonds, Series 2022A.

EXHIBIT A

Notice of Sale

To be provided by Ehlers & Associates, Inc. and incorporated into the Resolution.

(See Attached)

EXHIBIT B

Bid Tabulation

To be provided by Ehlers & Associates, Inc. and incorporated into the Resolution.

(See Attached)

EXHIBIT C

Winning Bid

To be provided by Ehlers & Associates, Inc. and incorporated into the Resolution.

(See Attached)

EXHIBIT D-1

Pricing Summary

To be provided by Ehlers & Associates, Inc. and incorporated into the Resolution.

(See Attached)

EXHIBIT D-2

Debt Service Schedule and Irrepealable Tax Levies

To be provided by Ehlers & Associates, Inc. and incorporated into the Resolution.

(See Attached)

[EXHIBIT MRP

Mandatory Redemption Provision

The Bonds due on March 1, _____, _____ and _____ (the "Term Bonds") are subject to mandatory redemption prior to maturity by lot (as selected by the Depository) at a redemption price equal to One Hundred Percent (100%) of the principal amount to be redeemed plus accrued interest to the date of redemption, from debt service fund deposits which are required to be made in amounts sufficient to redeem on March 1 of each year the respective amount of Term Bonds specified below:

For the Term Bonds Maturing on March 1, _____

<u>Redemption Date</u>	<u>Amount</u>
_____	\$ _____
_____	_____
_____	_____ (maturity)

For the Term Bonds Maturing on March 1, _____

<u>Redemption Date</u>	<u>Amount</u>
_____	\$ _____
_____	_____
_____	_____ (maturity)

For the Term Bonds Maturing on March 1, _____

<u>Redemption Date</u>	<u>Amount</u>
_____	\$ _____
_____	_____
_____	_____ (maturity)

For the Term Bonds Maturing on March 1, _____

<u>Redemption Date</u>	<u>Amount</u>
_____	\$ _____
_____	_____
_____	_____ (maturity)]

EXHIBIT E
(Form of Bond)

REGISTERED UNITED STATES OF AMERICA DOLLARS
NO. R- STATE OF WISCONSIN \$ _____
DODGE COUNTY
GENERAL OBLIGATION REFUNDING BOND, SERIES 2022A

MATURITY DATE: ORIGINAL DATE OF ISSUE: INTEREST RATE: CUSIP:
March 1, _____ February 10, 2022 _____% _____

DEPOSITORY OR ITS NOMINEE NAME: CEDE & CO.

PRINCIPAL AMOUNT: _____ THOUSAND DOLLARS
(\$ _____)

FOR VALUE RECEIVED, Dodge County, Wisconsin (the "County"), hereby acknowledges itself to owe and promises to pay to the Depository or its Nominee Name (the "Depository") identified above (or to registered assigns), on the maturity date identified above, the principal amount identified above, and to pay interest thereon at the rate of interest per annum identified above, all subject to the provisions set forth herein regarding redemption prior to maturity. Interest shall be payable semi-annually on March 1 and September 1 of each year commencing on September 1, 2022 until the aforesaid principal amount is paid in full. Both the principal of and interest on this Bond are payable to the registered owner in lawful money of the United States. Interest payable on any interest payment date shall be paid by wire transfer to the Depository in whose name this Bond is registered on the Bond Register maintained by [_____, _____, _____] OR [the County Clerk or County Treasurer] (the "Fiscal Agent") or any successor thereto at the close of business on the 15th day of the calendar month next preceding each interest payment date (the "Record Date"). This Bond is payable as to principal upon presentation and surrender hereof at the office of the Fiscal Agent.

For the prompt payment of this Bond together with interest hereon as aforesaid and for the levy of taxes sufficient for that purpose, the full faith, credit and resources of the County are hereby irrevocably pledged.

This Bond is one of an issue of Bonds aggregating the principal amount of \$11,655,000, all of which are of like tenor, except as to denomination, interest rate, maturity date and redemption provision, issued by the County pursuant to the provisions of Section 67.04, Wisconsin Statutes, for the public purpose of paying the cost of refunding certain obligations of the County, as authorized by a resolution adopted on January 18, 2022. Said resolution is recorded in the official minutes of the County Board of Supervisors for said date.

The Bonds maturing on March 1, 2029 and thereafter are subject to redemption prior to maturity, at the option of the County, on March 1, 2028 or on any date thereafter. Said Bonds are redeemable as a whole or in part, and if in part, from maturities selected by the County, and within each maturity by lot (as selected by the Depository), at the principal amount thereof, plus accrued interest to the date of redemption.

[The Bonds maturing in the years _____ are subject to mandatory redemption by lot as provided in the resolution referred to above, at the redemption price of par plus accrued interest to the date of redemption and without premium.]

In the event the Bonds are redeemed prior to maturity, as long as the Bonds are in book-entry-only form, official notice of the redemption will be given by mailing a notice by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by the Depository, to the Depository not less than thirty (30) days nor more than sixty (60) days prior to the redemption date. If less than all of the Bonds of a maturity are to be called for redemption, the Bonds of such maturity to be redeemed will be selected by lot. Such notice will include but not be limited to the following: the designation, date and maturities of the Bonds called for redemption, CUSIP numbers, and the date of redemption. Any notice provided as described herein shall be conclusively presumed to have been duly given, whether or not the registered owner receives the notice. The Bonds shall cease to bear interest on the specified redemption date provided that federal or other immediately available funds sufficient for such redemption are on deposit at the office of the Depository at that time. Upon such deposit of funds for redemption the Bonds shall no longer be deemed to be outstanding.

It is hereby certified and recited that all conditions, things and acts required by law to exist or to be done prior to and in connection with the issuance of this Bond have been done, have existed and have been performed in due form and time; that the aggregate indebtedness of the County, including this Bond and others issued simultaneously herewith, does not exceed any limitation imposed by law or the Constitution of the State of Wisconsin; and that a direct annual irrepealable tax has been levied sufficient to pay this Bond, together with the interest thereon, when and as payable.

This Bond is transferable only upon the books of the County kept for that purpose at the office of the Fiscal Agent, only in the event that the Depository does not continue to act as depository for the Bonds, and the County appoints another depository, upon surrender of the Bond to the Fiscal Agent, by the registered owner in person or his duly authorized attorney, together with a written instrument of transfer (which may be endorsed hereon) satisfactory to the Fiscal Agent duly executed by the registered owner or his duly authorized attorney. Thereupon a new fully registered Bond in the same aggregate principal amount shall be issued to the new depository in exchange therefor and upon the payment of a charge sufficient to reimburse the County for any tax, fee or other governmental charge required to be paid with respect to such registration. The Fiscal Agent shall not be obliged to make any transfer of the Bonds (i) after the Record Date, (ii) during the fifteen (15) calendar days preceding the date of any publication of notice of any proposed redemption of the Bonds, or (iii) with respect to any particular Bond, after such Bond has been called for redemption. The Fiscal Agent and County may treat and

consider the Depository in whose name this Bond is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon and for all other purposes whatsoever. The Bonds are issuable solely as negotiable, fully-registered Bonds without coupons in the denomination of \$5,000 or any integral multiple thereof.

【This Bond shall not be valid or obligatory for any purpose until the Certificate of Authentication hereon shall have been signed by the Fiscal Agent.】

No delay or omission on the part of the owner hereof to exercise any right hereunder shall impair such right or be considered as a waiver thereof or as a waiver of or acquiescence in any default hereunder.

IN WITNESS WHEREOF, Dodge County, Wisconsin, by its governing body, has caused this Bond to be executed for it and in its name by the manual or facsimile signatures of its duly qualified Chairperson and County Clerk; and to be sealed with its official or corporate seal, if any, all as of the original date of issue specified above.

DODGE COUNTY, WISCONSIN

By: _____
Russell Kottke
Chairperson

(SEAL)

By: _____
Karen J. Gibson
County Clerk

[Date of Authentication: _____, _____]

CERTIFICATE OF AUTHENTICATION

This Bond is one of the Bonds of the issue authorized by the within-mentioned resolution of Dodge County, Wisconsin.

By _____
Authorized Signatory]

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto

(Name and Address of Assignee)

(Social Security or other Identifying Number of Assignee)

the within Bond and all rights thereunder and hereby irrevocably constitutes and appoints _____, Legal Representative, to transfer said Bond on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

(e.g. Bank, Trust Company
or Securities Firm)

(Depository or Nominee Name)

NOTICE: This signature must correspond with the name of the Depository or Nominee Name as it appears upon the face of the within Bond in every particular, without alteration or enlargement or any change whatever.

(Authorized Officer)

EXHIBIT F

NOTICE OF FULL CALL*

DODGE COUNTY, WISCONSIN
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014A
DATED APRIL 22, 2014

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the amounts; bear interest at the rates; and have CUSIP Nos. as set forth below have been called for prior payment on March 1, 2022 at a redemption price equal to 100% of the principal amount thereof plus accrued interest to the date of prepayment:

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP No.</u>
03/01/2023	\$1,460,000	3.00 %	256453GP0
03/01/2024	1,455,000	3.00	256453GQ8
03/01/2025	1,450,000	3.00	256453GR6
03/01/2026	1,450,000	3.00	256453GS4
03/01/2027	1,440,000	3.00	256453GT2
03/01/2028	1,445,000	3.125	256453GU9
03/01/2029	1,435,000	3.25	256453GV7
03/01/2030	1,430,000	3.375	256453GW5

Upon presentation and surrender of said Bonds to Bond Trust Services Corporation, Roseville, Minnesota, the registrar and fiscal agent for said Bonds, the registered owners thereof will be paid the principal amount of the Bonds plus accrued interest to the date of prepayment.

Said Bonds will cease to bear interest on March 1, 2022.

By Order of the
County Board of Supervisors
Dodge County
County Clerk

Dated _____

* To be provided to Bond Trust Services Corporation at least thirty-five (35) days prior to March 1, 2022. The registrar and fiscal agent shall be directed to give notice of such prepayment by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by The Depository Trust Company, to The Depository Trust Company, Attn: Supervisor, Call Notification Department, 570 Washington Blvd., Jersey City, NJ 07310, not less than thirty (30) days nor more than sixty (60) days prior to March 1, 2022 and to the MSRB electronically through the Electronic Municipal Market Access (EMMA) System website at www.emma.msrb.org.